



BLUE ROUTE VINEYARD

Donating Stock, Tax-Free

Through our parent organization, Vineyard USA, you can support Blue Route Vineyard by donating stock.

Transferring stock directly lets you give its full value without paying capital gains tax — an efficient, generous way to support our church. The process is quick and user-friendly through a free service called FreeWill.

Give stock with no fees — and skip the capital gains tax.

How to do it

- 1 Go to **freewill.com/donate-stocks**.
- 2 Search the supported non-profits for **"Vineyard, USA"** and click the Vineyard USA result that appears.
- 3 Click **"Start my gift"** and enter your contact information.
- 4 Choose your financial institution from the dropdown, select an individual or joint account, then click **"Add Stock or Bond."**
- 5 Enter the ticker symbol and the quantity you wish to donate, then click **"Save Stock."** Repeat for any additional stocks, then click **"Save and Continue."**
- 6 Choose BRV as the recipient: select **"My Local Church,"** then pick **Blue Route Vineyard** from the "Where should this gift be directed within Vineyard USA?" dropdown. Click **"Save and Continue."**
- 7 Review your gift details — especially your email address — then click **"Complete With DocuSign."** A DocuSign form will be emailed to you.
- 8 Open the email from **FreeWill Support via DocuSign**, click **"Review Documents,"** add your bank/brokerage details, then sign and submit.